

Classification - Confidential



We understand your world

Emerging Corporates Group

HDFC Bank House
2nd Floor, Vatika Atrium, "A" Block,
Sector-53, Golf Course Road,
Gurgaon- 122002.

Date: 8th Dec 2023

To

Orchid Pharma Limited
121-128, 128a-133, 138-151, 159-164, Sidco Industrial Estate, Alathur,
Chengalpattu Alathur Industrial Estate
Chengalpattu - 603110
Tamil Nadu

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, HDFC Bank Limited secured creditor of Orchid Pharma Limited, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Orchid Pharma Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Yours faithfully

For HDFC Bank Limited

Ashish Mittal

Employee Code- A38668

Encl: Copy of Board Resolution

Classification - Confidential

Regd. Office HDFC Bank Ltd, HDFK

Bank House, Senapati Bapat Marg,

Lower Parel Mumbai – 400013

CIN: L65920MH1994PLC080618

Page 1 of 1

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Date: 12/12/2023

To
Orchid Pharma Limited
Plot No 121-128, 128a-133, 138-151, 159-164, Sidco Industrial Estate, Alathur,
Chengalpattu, Alathur Industrial Estate, Chengalpattu, Kanchipuram,
Tamil Nadu, 603110, India

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

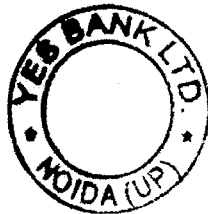
We, *Yes Bank Limited*, secured creditor of Orchid Pharma Limited, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Orchid Pharma Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Thanking you,

Yours faithfully

For Yes Bank Limited



[Signature]
Authorized Signatory

Encl: Copy of Board Resolution



FINSERV

Date: 12.12.2023

To

Dhanuka Laboratories Limited
2910-B, Linbuzz Business Centre,
14th Main Road, Anna Nagar West
Chennai District - 600040
Tamil Nadu

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, Bajaj Finance Limited, secured creditor of **Dhanuka Laboratories Limited**, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of **Dhanuka Laboratories Limited**

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Thanking you,

Yours faithfully,

For Bajaj Finance Limited
Authorised Signatory

BAJAJ FINANCE LIMITED

www.bajajfinserv.in/corporate-bajaj-finance

6th Floor, Arrow Corporate Tower, Plot No. 6, Sector 14, Kaushambi, Ghaziabad - 201010, Uttar Pradesh
Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
Corporate ID No.: L65910MH1987PLC042961



1530

Date: 12/12/2023

To

DHANUKA LABORATORIES LIMITED

Linbuzz Business Centre, 2910b 14th Main Road Anna Nagar West, Chennai,
Tamil Nadu, 600040, India

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, *Yes Bank Limited*, secured creditor of DHANUKA LABORATORIES LIMITED, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Dhanuka Laboratories Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Thanking you,

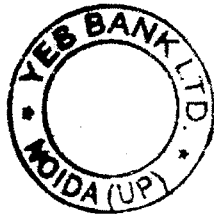
Yours faithfully

For *Yes Bank Limited*

[Signature]

Authorized Signatory

Encl: Copy of Board Resolution





We understand your world

Emerging Corporates Group

HDFC Bank House
2nd Floor, Vatika Atrium, "A" Block,
Sector-53, Golf Course Road,
Gurgaon- 122002.

Date: 8th Dec 2023

To

Dhanuka Laboratories Limited
2910-B, Linbuzz Business Centre,
14th Main Road, Anna Nagar West
CHENNAI DISTRICT - 600040
TAMIL NADU

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, HDFC Bank Limited secured creditor of Dhanuka Laboratories Limited, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Dhanuka Laboratories Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Yours faithfully

For HDFC Bank Limited



Ashish Mittal

Employee Code- A38668

Encl: Copy of Board Resolution

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Date: 7th Dec 23

Ref No. AXISB/MC North 1/2023-24/146

To

Dhanuka Laboratories Limited
7th Km Manesar Road
Village Mohammedpur
Gurgaon, Haryana - 122004,

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, Axis Bank Limited, secured creditor of Dhanuka Laboratories Limited, do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Dhanuka Laboratories Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013. This letter is being issued at specific request of the Company vide letter dated 07.12.23 without any risk and responsibility on the part of the Bank official.

Thanking you,

Yours faithfully

For Axis Bank Limited


Shuchi Srivastava
Vice President
Mid Corporates





Date: 13 December 2023

To
Dhanuka Laboratories Limited
2910-B, Linbuzz Business Centre,
14th Main Road, Anna Nagar West
CHENNAI DISTRICT - 600040
TAMIL NADU

Dear Sir,

Subject: Proposed Composite Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors

We, The Hongkong and Shanghai Banking Corporation Limited, India , secured creditor of Dhanuka Laboratories Limited, upon it's representation that all requisite consents, whether statutory, regulatory, judicial or contractual shall be duly obtained , do hereby give our consent to the Scheme of Amalgamation and Arrangement of Dhanuka Laboratories Limited ('Amalgamating Company' / 'Transferor Company') with Orchid Pharma Limited ('Amalgamated Company' / 'Transferee Company') and their respective shareholders and creditors (the 'Scheme') under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Dhanuka Laboratories Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.



INTERNAL

The Hongkong and Shanghai Banking Corporation Limited

Institutional Plot No.68, Sector - 44, Gurgaon - 122 002, Haryana, India.

www.hsbc.co.in

Incorporated in Hong Kong SAR with limited liability

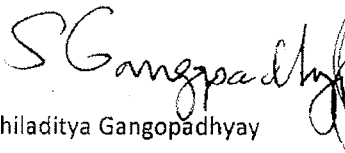
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The consent hereby is given on the express understanding that all liabilities of Dhanuka Laboratories Limited (including amount outstanding to HSBC) shall stand transferred to Orchid Pharma Limited pursuant to the Scheme becoming effective and shall become the liabilities of Orchid Pharma Limited which shall discharge the same as per the terms already agreed between HSBC and Dhanuka Laboratories Limited.

Thanking you,

Yours faithfully

For The Hongkong and Shanghai Banking Corporation Limited, India


Shiladitya Gangopadhyay
Name and Signature of the authorized person



Encl: Copy of Board Resolution

INTERNAL

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